

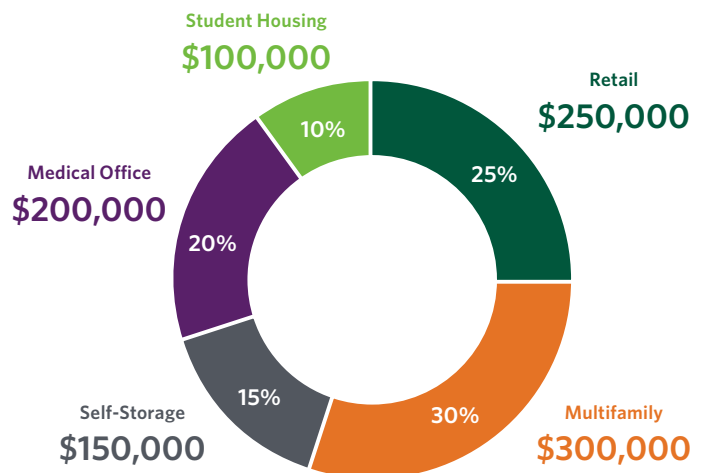
Delaware Statutory Trust (DST)

A DST is a replacement property alternative used in Section 1031 tax-deferred exchanges. A DST program can be used if it complies with the requirements of IRS Revenue Ruling 2004-86 and meet requirements of the lender.

Benefits of a DST

- ▶ Relieving the burden of active real estate ownership
- ▶ Obtaining ownership in real estate such as shopping centers, multifamily, triple-net lease, medical office, student housing, office, self-storage, and industrial property in desirable locations
- ▶ Diversifying your real estate portfolio by geography and property type
- ▶ Investing in single asset and/or multiple asset offerings
- ▶ Choosing from highly-leveraged, moderately-leveraged or no-leverage offerings (depending on leverage of exchanged property)
- ▶ Facilitating estate planning by ease of transfer
- ▶ No deeds to record, thus reducing legal and transaction costs

Hypothetical Illustration of a \$1,000,000 real estate allocation diversified within different asset types. This allocation may also result in geographic diversification.



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About Cherry Bekaert Wealth Management

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Performance or allocations in the hypothetical illustration are not achieved or guaranteed by any portfolio of the investment advisor; for illustration purposes only.

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