Divorce can be an emotionally and financially confusing time, during which individuals must make important decisions that will impact the rest of their lives. However, with preparation and financial planning before, during and after divorce, you can better protect your financial interests and take charge of your future financial well-being.

The assistance of a knowledgeable team of financial professionals, particularly with experience in pre- and post-divorce financial planning, can be critical as you evaluate your financial options. At Cherry Bekaert Wealth Management, we have significant experience working with divorcing individuals to provide clarity on the critical financial issues that arise before, during and after divorce. We will help you take control of your financial life by guiding you through the steps of understanding your financial situation, analyzing your financial needs and preparing and monitoring a financial strategy to support your goals and lifestyle. Our financial planning and wealth management services will empower you to make long- and short-term financial decisions that are suitable to your personal needs and provide sustainable choices.

Take the first step by contacting a Cherry Bekaert Wealth Management professional that can help with the complex financial decisions you face. Understanding your finances is the most critical step in moving forward confidently, with each step becoming easier than the last until you are on the path to the future you design and deserve.
Cherry Bekaert offers a wide range of specialized services designed to provide clarity on the critical financial issues that arise before, during and after divorce.

**Planning Services**
- Pre- and post-divorce
- Budgeting
- Retirement
- Estate
- Capital gains tax planning and tax mitigation strategies
- Incapacity
- Education

**Investment & Wealth Management Services**
- Investments
- Tax-sensitive investing
- Risk assessments
- Fixed income strategies

**Consulting Services**
- Insurance needs including life, disability and long-term care
- Review of current policies for suitability & sustainability
- Asset protection planning and strategies
- Financial independence

Cherry Bekaert Wealth Management offers clients thoughtful, attentive investment advisory services provided by a team of experienced and objective professionals.

Our financial professionals, experienced in pre- and post-divorce financial planning, will work with you to understand your circumstances, help evaluate your options and develop a custom financial plan for the next phase of your life.

- Wealth Accumulation
- Wealth Preservation
- Wealth Transfer
- Risk Management
- Estates & Trusts
- Tax Planning & Compliance
Cherry Bekaert
Wealth Management

At Cherry Bekaert Wealth Management we believe that the primary way we make a difference is to focus on how we serve you, not just what we do for you. Each day we strive to provide a unique and fulfilling client experience that adds value to your organization or personal situation, and exceeds your services expectations.

Guiding You Forward

Cherry Bekaert Wealth Management LLC is a subsidiary of one of the Top 25 ranked accounting firm in the United States, Cherry Bekaert LLP. Together we have delivered quality wealth management and retirement plan services for most of our combined 69+ year history.

With more than 1,000 associates located in six states and Washington, D.C. and serving clients across the U.S. and Internationally, Cherry Bekaert LLP and Cherry Bekaert Wealth Management LLC offer timely, integrated wealth and tax management, simplifying the process and removing the burden of service provider coordination from our clients.
Investment Advisory Services and insurance products are offered through Cherry Bekaert Wealth Management LLC. Our Financial Professional may also act as Registered Representatives. Securities offered through Purshe Kaplan Sterling Investments, member FINRA/SIPC, headquartered at 80 State Street, Albany, NY 12207. NOT FDIC INSURED. NOT BANK GUARANTEED. MAY LOSE VALUE, INCLUDING LOSS OF PRINCIPAL. NOT INSURED BY ANY STATE OR FEDERAL AGENCY. Cherry Bekaert Wealth Management and Purshe Kaplan Sterling Investments are not affiliated. Cherry Bekaert Wealth Management LLC and Cherry Bekaert are affiliated companies.